



PT Wintermar Offshore Marine Tbk
("Perseroan")/ ("Company")

KETERBUKAAN INFORMASI

Tanggal : 19 April 2023

Perseroan memberitahukan dan mengumumkan Rencana Pelaksanaan Penambahan Modal Melalui Penerbitan Saham Baru Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD) sebanyak-banyaknya 7.325.000 saham baru dengan nilai nominal Rp.100 per saham, dalam rangka Program MESOP untuk Periode Pelaksanaan 30 hari bursa sejak tanggal 1 Mei 2023, yakni terdiri dari :

- (i) sebanyak-banyaknya 2.450.000 saham baru dalam rangka Program MESOP Tahap IV, dengan harga pelaksanaan Rp. 120 per saham, PMTHMETD sebagaimana telah disetujui oleh Rapat Umum Pemegang Saham Tahunan Perseroan tanggal 21 Mei 2019.
- (ii) sebanyak-banyaknya 4.875.000 saham baru dalam rangka Program MESOP Tahap V, dengan harga pelaksanaan Rp. 150 per saham, PMTHMETD sebagaimana telah disetujui oleh Rapat Umum Pemegang Saham Tahunan Perseroan tanggal 19 Agustus 2021.

Pemberitahuan Hasil Pelaksanaan Penerbitan Saham Baru akan dilakukan selambat-lambatnya 2 hari bursa setelah selesainya masa Periode Pelaksanaan penerbitan saham Program MESOP Tahap IV dan Tahap V tersebut.

INFORMATION DISCLOSURE

Date: 19 April 2023

The Company hereby discloses and announces Plan for Implementation of Capital Increase through the Issuance of New Shares without Pre-emptive Rights (PMTHMETD) of a maximum of 7,325,000 new shares with a nominal value of Rp. 100 per share, in respect of MESOP for Exercise Period of 30 trading days since 1 May 2023, consisting of :

- (i) maximum of 2,450,000 new shares in respect of MESOP Phase IV Program, with exercise price for issuance is Rp. 120 per share, PMTHMETD of which have been approved by the Company's Annual General Meeting of Shareholders (GMS) on 21 May 2019.
- (ii) maximum of 4,875,000 new shares in respect of MESOP Phase V Program, with exercise price for issuance is Rp. 150 per share, PMTHMETD of which have been approved by the Company's Annual GMS on 19 August 2021.

Announcement of the Results of the Issuance of New Shares will be made no later than 2 trading days after the Exercise Period window of issuance of shares in respect MESOP Tranche IV and Tranche V Program have ended.

Direksi Perseroan
The Board of Directors of the Company