



PT Wintermar Offshore Marine Tbk
("Perseroan")/ ("Company")

KETERBUKAAN INFORMASI

Tanggal : 17 Mei 2021

Perseroan memberitahukan dan mengumumkan Rencana Pelaksanaan Penambahan Modal Melalui Penerbitan Saham Baru Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD) sebanyak-banyaknya 250.000.000 saham baru dengan nilai nominal Rp.100 per saham, sebagian dari jumlah total sebanyak-banyaknya 423.000.000 saham PMTHMETD yang telah disetujui oleh Rapat Umum Pemegang Saham Tahunan Perseroan tanggal 21 Mei 2019. Adapun harga pelaksanaan penerbitan adalah Rp.120 per saham.

Pemberitahuan Hasil Pelaksanaan Penerbitan Saham Baru akan dilakukan selambat-lambatnya 2 hari bursa sejak tanggal penerbitan saham.

INFORMATION DISCLOSURE

Date: 17 May 2021

The Company hereby disclose and announce Plan for Implementation of Capital Increase through the Issuance of New Shares without Pre-emptive Rights (PMTHMETD) of a maximum of 250,000,000 new shares with a nominal value of Rp. 100 per share, part of the total amount of up to 423,000,000 PMTHMETD shares, which has been approved by the Company's Annual General Meeting of Shareholders on May 21, 2019. The exercise price for issuance is IDR 120 per share.

Announcement of the Results of the Issuance of New Shares will be made no later than 2 trading days from the date of issuance of the shares.

Direksi Perseroan