

PT WINTERMAR OFFSHORE MARINE Tbk DAN ENTITAS ANAK / AND SUBSIDIARIES

RINGKASAN DATA KEUANGAN / FINANCIAL HIGHLIGHTS

Dalam Jutaan US Dollar (In Million US Dollar)



Posisi Keuangan (Financial Position)	31-Dec-2016	31-Dec-2017	31-Dec-18	31-Dec-2019	30-Sep-2020
Aset (Assets)					
Kas dan setara kas (Cash and cash equivalents)	15.4	6.1	4.4	3.9	4.3
Aset lancar lainnya (Other current assets)	29.0	25.7	29.8	31.6	34.5
Aset tidak lancar (Non current assets)	357.0	306.7	240.8	212.2	192.3
Total aset (Total assets)	401.3	338.5	275.0	247.7	231.1
Liabilitas dan Ekuitas (Liabilities and Equity)					
Liabilitas jangka pendek (Current liabilities)	50.1	49.0	55.4	60.4	36.0
Liabilitas jangka panjang (Non-current liabilities)	119.7	88.1	48.4	32.1	48.3
Total liabilitas (Total liabilities)	169.8	137.2	103.9	92.5	84.2
Kepentingan non pengendali (Non controlling interest)	35.5	32.5	22.2	19.4	18.2
Total ekuitas pemegang saham (Total shareholders' equity)	196.0	168.8	149.0	135.9	128.7
Total ekuitas (Total equity)	231.5	201.3	171.2	155.2	146.8
Total liabilitas dan ekuitas (Total liabilities and equity)	401.3	338.5	275.0	247.7	231.1
Laba Rugi (Statement of Income)					
	FY2016	FY2017	FY2018	FY2019	Ytd Sep-2020
Pendapatan (Revenue)	89.1	62.0	62.8	56.1	31.4
Beban Langsung (Direct expenses)	75.5	59.5	61.8	57.4	33.4
Laba Bruto (Gross profit)	13.6	2.5	1.0	-1.3	-2.0
Beban Usaha dan Lainnya (Operating and other expenses)	27.4	31.4	28.3	11.7	3.5
Laba Usaha (Income from operation)	-13.8	-28.9	-27.4	-12.9	-5.6
Laba Bersih (Net income)	-16.0	-27.1	-25.4	-13.3	-7.4
EBITDA	33.0	22.3	20.8	14.9	9.0
Rasio Pertumbuhan / Growth Ratio					
	FY2016	FY2017	FY2018	FY2019	Ytd Sep-2020*
Pendapatan (Revenue)	-11%	-30%	1%	-11%	-24%
Laba Bruto (Gross profit)	6%	-82%	-61%	-233%	-531%
Laba Bersih (Net income)	182%	110%	-6%	-48%	-29%
EBITDA	8%	-33%	-7%	-28%	-29%
Rasio Usaha / Operating Ratio					
	FY2016	FY2017	FY2018	FY2019	Ytd Sep-2020
Margin Laba Bruto (Gross Profit Margin)	15.27%	4.00%	1.53%	-2.27%	-6.47%
Margin Laba Usaha (Income fr Operation Margin)	-15.47%	-46.68%	-43.59%	-23.05%	-17.73%
Margin Laba Bersih (Net Profit Margin)	-17.99%	-43.75%	-40.54%	-23.77%	-23.71%
Laba Bersih / Aset (Net Income / Assets) - ROA	-4.00%	-8.01%	-9.25%	-5.38%	-3.22%
Laba Bersih / Ekuitas (Net Income / Equity) - ROE	-8.18%	-16.05%	-17.07%	-9.81%	-5.79%
Rasio Keuangan / Financial Ratio					
	FY2016	FY2017	FY2018	FY2019	Ytd Sep-2020
Rasio Lancar (Current Ratio)	0.89	0.65	0.62	0.59	1.08
Total Liabilitas / Total Aset (Total Liabilities / Total Assets)	0.42	0.41	0.38	0.37	0.36
Total Liabilitas / Total Ekuitas (Liabilities to Equity Ratio)	1.06	1.01	0.82	0.79	0.76
EBITDA / Beban Bunga (EBITDA / Interest Expense)	4.03	2.93	3.84	3.12	3.58
Rasio Gearing / Gearing Ratio	0.50	0.50	0.37	0.38	0.34
Informasi Lain / Other Information					
	FY2016	FY2017	FY2018	FY2019	Ytd Sep-2020
Nilai Buku per Saham / Book Value per Share (IDR)	670	564	509	489	453
Total Pinjaman / Total Debt (USD million)	128.3	109.8	68.7	62.7	55.0
Nilai Buku Armada / Book Value of Fleet (USD million)	322.5	278.9	217.8	208.3	208.3

* Dibandingkan periode 9 bulan yang berakhir pada September 2020 / compared to period of nine months ended September 2020