

**PT WINTERMAR OFFSHORE MARINE Tbk DAN ENTITAS ANAK / AND SUBSIDIARIES**
**RINGKASAN DATA KEUANGAN / FINANCIAL HIGHLIGHTS**

Dalam Jutaan US Dollar (In Million US Dollar)



<b>Posisi Keuangan (Financial Position)</b>	<b>31-Dec-2013</b>	<b>31-Dec-2014</b>	<b>31-Dec-2015</b>	<b>31-Dec-2016</b>	<b>31-Dec-2017</b>
<b>Aset (Assets)</b>					
Kas dan setara kas (Cash and cash equivalents)	25.6	29.8	16.2	15.4	6.1
Aset lancar lainnya (Other current assets)	65.7	53.4	25.5	29.0	25.7
Aset tidak lancar (Non current assets)	386.9	418.1	403.9	357.0	306.7
<b>Total aset (Total assets)</b>	<b>478.2</b>	<b>501.3</b>	<b>445.6</b>	<b>401.3</b>	<b>338.5</b>
<b>Liabilitas dan Ekuitas (Liabilities and Equity)</b>					
Liabilitas jangka pendek (Current liabilities)	76.9	67.5	55.5	50.1	49.0
Liabilitas jangka panjang (Non-current liabilities)	178.6	170.7	136.3	119.7	88.1
<b>Total liabilitas (Total liabilities)</b>	<b>255.6</b>	<b>238.2</b>	<b>191.8</b>	<b>169.8</b>	<b>137.2</b>
<b>Keuntungan non pengendali (Non controlling interest)</b>	<b>39.5</b>	<b>46.4</b>	<b>42.3</b>	<b>35.5</b>	<b>32.5</b>
<b>Total ekuitas pemegang saham (Total shareholders' equity)</b>	<b>183.1</b>	<b>216.8</b>	<b>211.5</b>	<b>196.0</b>	<b>168.8</b>
<b>Total ekuitas (Total equity)</b>	<b>222.6</b>	<b>263.1</b>	<b>253.8</b>	<b>231.5</b>	<b>201.3</b>
<b>Total liabilitas dan ekuitas (Total liabilities and equity)</b>	<b>478.2</b>	<b>501.3</b>	<b>445.6</b>	<b>401.3</b>	<b>338.5</b>
<b>Laba Rugi (Statement of Income)</b>	<b>FY2013</b>	<b>FY2014</b>	<b>FY2015</b>	<b>FY2016</b>	<b>FY2017</b>
Pendapatan (Revenue)	195.5	176.9	99.9	89.1	62.0
Beban Langsung (Direct expenses)	133.2	118.9	87.1	75.5	59.5
Laba Bruto (Gross profit)	62.3	58.0	12.8	13.6	2.5
Beban Usaha dan Lainnya (Operating and other expenses)	14.8	15.8	15.0	27.4	31.4
Laba Usaha (Income from operation)	47.5	42.2	-2.2	-13.8	-28.9
Laba Bersih (Net income)	27.8	21.7	-5.7	-16.0	-27.1
EBITDA	73.2	71.5	30.7	33.0	15.5
<b>Rasio Pertumbuhan / Growth Ratio</b>	<b>FY2013</b>	<b>FY2014</b>	<b>FY2015</b>	<b>FY2016</b>	<b>FY2017</b>
Pendapatan (Revenue)	46%	-9%	-44%	-11%	-30%
Laba Bruto (Gross profit)	60%	-7%	-78%	6%	-82%
Laba Bersih (Net income)	36%	-22%	-126%	182%	110%
EBITDA	37%	-2%	-57%	8%	-33%
<b>Rasio Usaha / Operating Ratio</b>	<b>FY2013</b>	<b>FY2014</b>	<b>FY2015</b>	<b>FY2016</b>	<b>FY2017</b>
Margin Laba Bruto (Gross Profit Margin)	32%	33%	12.82%	15.27%	4.00%
Margin Laba Usaha (Income fr Operation Margin)	24%	24%	-2.18%	-15.47%	-46.68%
Margin Laba Bersih (Net Profit Margin)	14%	12%	-5.70%	-17.99%	-43.75%
Laba Bersih / Aset (Net Income / Assets) - ROA	6%	4%	-1.28%	-4.00%	-8.01%
Laba Bersih / Ekuitas (Net Income / Equity) - ROE	15%	10%	-2.69%	-8.18%	-16.05%
<b>Rasio Keuangan / Financial Ratio</b>					
Rasio Lancar (Current Ratio)	1.19	1.23	0.75	0.89	0.65
Total Liabilitas / Total Aset (Total Liabilities / Total Assets)	0.53	0.48	0.43	0.42	0.41
Total Liabilitas / Total Ekuitas (Liabilities to Equity Ratio)	1.78	1.40	1.13	1.06	1.01
EBITDA / Beban Bunga (EBITDA / Interest Expense)	12.95	6.04	3.26	4.03	2.04
Rasio Gearing / Gearing Ratio	0.52	0.67	0.57	0.50	0.50
<b>Informasi Lain / Other Information</b>					
Nilai Buku per Saham / Book Value per Share (IDR)	608	669	723	670	564
Total Pinjaman / Total Debt (USD million)	152.7	162.6	159.0	128.3	109.8
Nilai Armada / Value of Fleet (USD million)	299.1	377.7	360.8	322.5	278.9

\* Dibandingkan periode 9 bulan yang berakhir pada Sep 2017 / compared to period of nine months ended Sep 2017