

**NEWSLETTER # 21**  
**30th June 2012**

**WINS shareholders have approved the issuance of 306million new shares without pre-emptive rights over the next 2 years, to support additional investment in mid and high-tier vessels**

In view of the high level of activity in the offshore vessels market, WINS has received shareholder approval to increase the firm's equity in order to provide more capacity for the Group to purchase additional of high value vessels. This was approved at the Extraordinary General Meeting of Shareholders of WINS on 26th June 2012.

WINS plans to issue up to 306,917,000 shares, or 8.63% of total shares issued and fully paid as per December 31, 2011, through:

1. Issuance of Convertible Bond (Convertible Bond Seri A = CB-Series A) valued at maximum of USD 10,000,000 (ten million U.S. dollar), a three-year and fixed rate of 5.00% (five percent) per annum and can be converted into a maximum of 190 million (one hundred ninety million) shares. WINS intends to place the CB to a third party financial investor.
2. Issuance of 116,917,000 (one hundred and sixteen million nine hundred and seventeen thousand) new shares.

In addition, the shareholders have also approved the following:

- 1) Company Annual Report of 2011.
- 2) Allocation of cash dividend of Rp 5 per share or about 13.5% of total net income for FY 2011.
- 3) The appointment of public accounting firm for fiscal year 2012.

**Pemegang saham WINS menyetujui penerbitan 306 juta saham baru Tanpa Hak Memesan Efek Terlebih Dahulu untuk periode 2 tahun, untuk mendukung investasi tambahan armada kapal kategori *mid* dan *high-tier* vessel**

Mengingat tingginya aktivitas pada pasar kapal lepas pantai, WINS telah mendapatkan persetujuan pemegang saham untuk meningkatkan ekuitas perseroan dalam menyediakan kapasitas lebih untuk membeli kapal tambahan kategori high value. Hal tersebut telah disetujui dalam Rapat Umum Pemegang Saham Luar Biasa WINS pada tanggal 26 Juni 2012

Wins berencana untuk menerbitkan hingga 306,917,000 saham atau 8,63% dari total saham ditempatkan dan disetor penuh per 31 Desember 2011.

1. Penerbitan obligasi konversi (Convertible Bond Seri A = CB-Seri A) senilai maksimum USD 10,000,000 (sepuluh juta Dollar Amerika Serikat) berjangka waktu tiga tahun, tingkat bunga tetap sebesar 5,00 % (lima persen) per tahun dan dapat dikonversi hingga sebanyak-banyaknya 190juta saham. WINS bermaksud untuk menempatkan CB bagi investor keuangan pihak ketiga.

2. Penerbitan 116.917.000 (seratus enam belas juta sembilan ratus tujuh belas ribu) saham baru.

Disamping itu, para pemegang saham juga telah menyetujui sebagai berikut:

- 1) Laporan Tahunan perusahaan untuk tahun 2011.
- 2) Pembagian dividen sebesar Rp 5 per saham atau sekitar 13,5% dari jumlah laba bersih tahun 2011.
- 3) Penunjukan Kantor Akuntan Publik untuk tahun buku 2012.

- 4) Determination of salaries, honorarium and other allowances to the Board of Commissioners and to grant authority to the Board of Commissioners to set salaries, bonuses and other benefits to the Directors of the Company.
- 5) MESOP II (Management & Employee Stock Option II) scheme amount to 0.41% of total shares issued and fully paid as of December 31, 2011, or 15,729,000 (fifteen million seven hundred and twenty nine thousand) shares. Management considers the MESOP II as an important tool for retention and alignment employee goals with the Company's long term objectives to maximise shareholder value.
- 4) Penetapan gaji dan honorarium serta tunjangan lainnya untuk Dewan Komisaris dan pemberian wewenang kepada Dewan Komisaris untuk menetapkan gaji, uang jasa dan tunjangan lainnya kepada Direksi Perusahaan.
- 5) MESOP II (*Management & Employee Stock Option II*) sebesar 0,41% dari jumlah saham yang ditempatkan dan disetor penuh per 31 Desember 2011, atau 15.729.000 (lima belas juta tujuh ratus dua puluh sembilan ribu) saham. Manajemen menganggap MESOP II sebagai sarana penting untuk penyimpanan dan menyelaraskan tujuan karyawan sejalan dengan tujuan jangka panjang Perseroan untuk memaksimalkan nilai pemegang saham.

As at May 2012, WINS has contracts on hand totalling USD195million.

For further information, please contact:

Pada akhir Mei 2012, total kontrak yang telah diperoleh WINS senilai USD 195juta.

Untuk informasi lebih lanjut, silahkan hubungi:

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